

Intake Done By:  
(Initials & Date):

### Patient Intake/Verification Form ORTHO/PT Commercial Insurance

Body Part: \_\_\_\_\_  
Where did it occur? \_\_\_\_\_  
Have you had any:  
X-Rays?           Y    N  
MRI?                Y    N  
Surgery?           Y    N  
Patient will:  
**Bring / Fax  
Written Report\* / Films**  
Have you been seen  
elsewhere for this  
problem?   Y    N  
APPT. DAY AND TIME  
\_\_\_\_\_

Patient Name: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_  
DOB: \_\_\_\_\_ SS#: \_\_\_\_\_ (M): \_\_\_\_ (F): \_\_\_\_  
Emergency/Guardian: \_\_\_\_\_ Relationship \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
Employer: \_\_\_\_\_ Phone: \_\_\_\_\_  
Occupation: \_\_\_\_\_  
Family Doctor's Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
\*Test Facility Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
\*Written Reports are necessary, and Films, although not necessary, are helpful.

PRIMARY	SECONDARY
Insurance Carrier: _____	
Insurance Phone: _____	
ID#: _____	
Group#: _____	
Insured's Name: _____	
Insured's DOB/SS#: _____	
Insured's Address: _____	
Relation: Self ___ Spouse ___ Child ___ Other ___	Self ___ Spouse ___ Child ___ Other ___

*I authorize the release of any medical information necessary to process this claim. I assign benefits to the doctor. In addition, I agree to remit any payment received from my insurance carrier(s) for services rendered. In the event that my insurance denies payment for services rendered, I agree that I will be responsible for arranging payment to the doctor.*

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

<u>Verification of Primary Insurance (for Office Use Only):</u>		Done By (Initials & Date): _____
Effective Date: _____	Spoke With: _____	
Dr. Participates _____	Does not participate _____	
Is referral needed? Yes _____ No _____	Out-Of-Net Benefits? Yes _____ No _____	
Is referral needed for X-rays Yes _____ No _____		
Co-pay: \$ _____	X-Ray Co-pay: \$ _____	Deductible: \$ _____ Been met? \$ _____
Claims Address: _____	City: _____	Zip: _____
If Patient needs PT, is Authorization required? Yes / No _____		
Fax #: _____	Fax attn to: _____	
ELITE Participates _____	Does not participate _____	
Can be treated for PT? Yes _____ No _____	Can be treated for PT? Yes _____ No _____	
How many visits allowed? _____ per _____	How many visits allowed? _____ per _____	
Is referral needed? Yes _____ No _____	Out-Of-Net Benefits? Yes _____ No _____	
Co-pay: \$ _____	Deductible: \$ _____ Been met? \$ _____	